

EAST Search History

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
S1	347	investment management	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:36
S2	281579	investor or client or customer	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:49
S3	307	S1 and S2	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:49
S4	6996	portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:49
S5	221	S3 and S4	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:49
S6	179331	bank or (financial institution)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:50
S7	137	S5 and S6	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:51
S8	639	(purchase or buy) near1 securit\$5	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:52
S9	25	S7 and S8	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:41
S10	6886	monitor near1 performance	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:54
S11	1	S9 and S10	US-PGPUB; USPAT	ADJ	ON	2006/11/09 14:54
S12	437	investment near1 management	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:43
S13	6996	portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:43
S14	738	financial planning	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:43
S15	61392	investment	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:43
S16	417	S14 and S15	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:44
S17	265	S16 and S6	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:45
S18	23	S17 and S8	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:48
S19	0	S18 and S10	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:45
S20	0	financial near1 advisor4	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:48
S21	35	financial advisory system	US-PGPUB; USPAT	ADJ	ON	2006/11/09 15:57
S22	4	citibank and (investment management)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:01

EAST Search History

S23	0	bank of america and (investment management)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:01
S24	0	(bank of america) and (investment management)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:01
S25	2	(bank america) and (investment management)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:02
S26	490	(bank) and (financial management)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:02
S27	61392	investment	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:02
S28	244	S26 and S27	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:02
S29	6996	portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:03
S30	113	S28 and S29	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:03
S31	84003	ATM or (automatic teller machine)	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:04
S32	28	S30 and S31	US-PGPUB; USPAT	ADJ	ON	2006/11/09 16:04
S33	4309	investor	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:36
S34	7009	portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:37
S35	1669	S33 and S34	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:37
S36	179480	bank or financial institution	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:37
S37	914	S35 and S36	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:37
S38	440	investment near1 management	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:38
S39	147	S37 and S38	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:38
S40	1177	custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:39
S41	23	S39 and S40	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:47
S42	233111	question\$6	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:47
S43	52	S39 and S42	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:48
S44	411278	risk	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:48
S45	50	S43 and S44	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:48

EAST Search History

S46	243	investment near1 objective	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:49
S47	14	S45 and S46	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:56
S48	6906	bank and (Investment or portfolio management)	US-PGPUB; USPAT	ADJ	ON	2006/11/14 08:58
S49	453	investor near1(purchas\$ or sell\$)	US-PGPUB; USPAT	ADJ	ON	2006/11/14 12:00
S50	0	ll16 and S49	US-PGPUB; USPAT	ADJ	ON	2006/11/14 09:01
S51	228	S48 and S49	US-PGPUB; USPAT	ADJ	ON	2006/11/14 09:01
S52	14087	monitor\$ near performance	US-PGPUB; USPAT	ADJ	ON	2006/11/14 09:02
S53	18	S51 and S52	US-PGPUB; USPAT	ADJ	ON	2006/11/14 09:07
S54	38	"6018722"	US-PGPUB; USPAT	ADJ	ON	2006/11/14 09:08
S55	915640	monitor\$ or assess\$ (performance)	US-PGPUB; USPAT	ADJ	ON	2006/11/14 12:01
S56	265	S49 and S55	US-PGPUB; USPAT	ADJ	ON	2006/11/14 14:32
S57	84076	ATM or (Automatic teller machine)	US-PGPUB; USPAT	ADJ	ON	2006/11/14 12:03
S58	4	S56 and S57	US-PGPUB; USPAT	ADJ	ON	2006/11/14 12:03
S59	0	steven wallman	US-PGPUB; USPAT	ADJ	ON	2006/11/14 14:32
S60	625	wallman	US-PGPUB; USPAT	ADJ	ON	2006/11/14 14:33
S61	88	portfolio and S60	US-PGPUB; USPAT	ADJ	ON	2006/11/14 14:33
S62	68318	samuel	US-PGPUB; USPAT	ADJ	ON	2006/11/14 14:33
S63	69	steven and S61	US-PGPUB; USPAT	ADJ	ON	2006/11/14 14:34
S64	18	small investor and S63	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:19
S65	1957	manag\$ account	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:19
S66	61650	Investment or portfolio management	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:19
S67	487	S65 and S66	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:20
S68	179480	Bank or financial institution	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:21

EAST Search History

S69	294	S67 and S68	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:33
S70	14087	monitor\$ near1 performance	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:21
S71	5	S69 and S70	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:25
S72	54	monitor\$ portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:25
S73	10	S69 and S72	US-PGPUB; USPAT	ADJ	ON	2006/11/14 15:25
S74	27	"5866889"	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:34
S75	0	monitor adj performance and S74	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:35
S76	7	performance and S74	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:35
S77	13	monitor and S74	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:37
S78	20	monitor\$ and S74	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:39
S79	349	investment management	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:39
S80	1192053	(investor or customer or user or client)	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:41
S81	319	S79 and S80	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:41
S82	915640	monitor\$ or assess\$ performance	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:43
S83	186	S81 and S82	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:44
S84	188239	(financial institution) or bank or broker	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:44
S85	131	S83 and S84	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:45
S86	429	asset allocation	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:45
S87	38	S85 and S86	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:45
S88	7009	portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:45
S89	34	S87 and S88	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:45
S90	1177	custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/15 07:46
S91	11	S89 and S90	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:07

EAST Search History

S92	2	centralized custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:08
S93	3	central\$ adj custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:10
S94	118	mutual fund and custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:11
S95	571	securit\$ certificate	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:12
S96	7	S94 and S95	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:13
S97	179480	financial institution or bank	US-PGPUB; USPAT	ADJ	ON	2006/11/15 12:14
S98	7	S96 and S97	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:48
S99	914658	monitor\$	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:48
S100	316	S95 and S99	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:50
S101	1177	custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:49
S102	316	S100 and S99	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:50
S103	7	S100 and S94	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:50
S104	349	investment management	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S105	1192053	(investor or customer or user or client)	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S106	319	S104 and S105	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S107	915640	monitor\$ or assess\$ performance	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S108	186	S106 and S107	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S109	188239	(financial institution) or bank or broker	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S110	131	S108 and S109	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S111	429	asset allocation	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S112	38	S110 and S111	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S113	7009	portfolio	US-PGPUB; USPAT	ADJ	ON	2006/11/15 14:57
S114	34	S112 and S113	US-PGPUB; USPAT	ADJ	ON	2006/11/15 16:18

EAST Search History

S115	193	S106 and fees	US-PGPUB; USPAT	ADJ	ON	2006/11/15 16:19
S116	0	paid by investor	US-PGPUB; USPAT	ADJ	ON	2006/11/15 16:20
S117	20	asset based near1 fees	US-PGPUB; USPAT	ADJ	ON	2006/11/15 16:21
S118	7	S115 and S117	US-PGPUB; USPAT	ADJ	ON	2006/11/15 16:21
S119	3	("5270922" "5347452" "6272474").PN.	US-PGPUB; USPAT	ADJ	ON	2006/11/16 16:15
S120	112	"5270922"	US-PGPUB; USPAT	ADJ	ON	2006/11/16 16:15
S121	3325	brokerage	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:29
S122	65635	portfolio or investment	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:29
S123	1465	S121 and S122	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:30
S124	4	national financial services corporation	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:32
S125	1178	custodian	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:32
S126	4	S123 and S124	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:32
S127	111	S123 and S125	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:33
S128	75385	clearing	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:33
S129	58	S127 and S128	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:48
S130	211	"4346442"	US-PGPUB; USPAT	ADJ	ON	2006/11/17 14:49